

2020: START OF THE ELECTRIC VEHICLE REVOLUTION

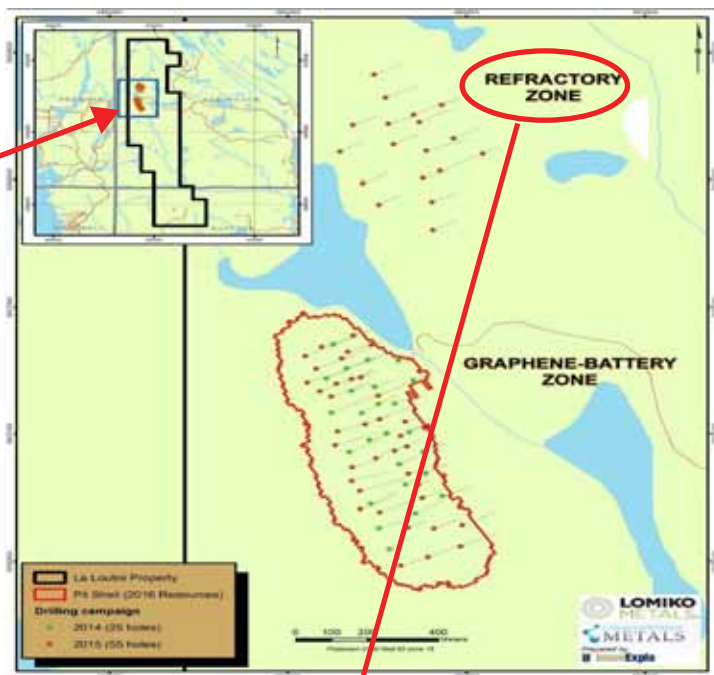
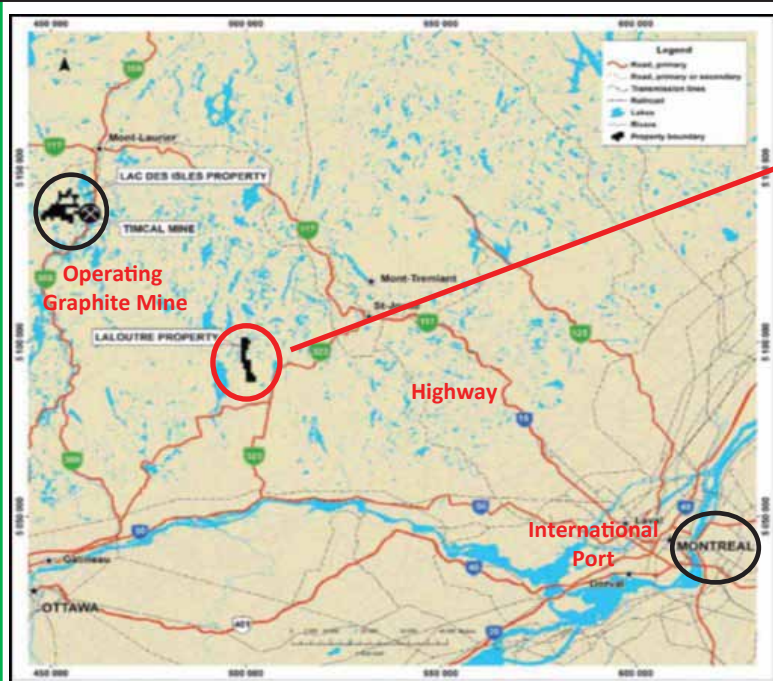


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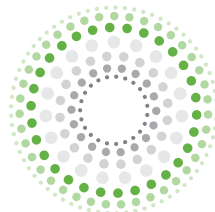
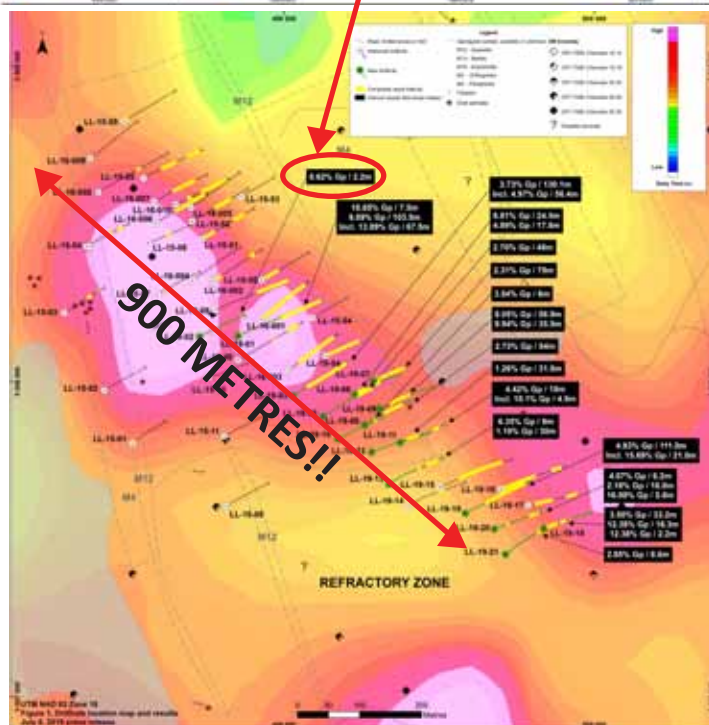
TSX-V: LMR
OTC: LMRMF
FSE: DH8C

SHARE STRUCTURE

Shares issued:	81,225,191
Outstanding (shares):	38,673,051
Fully Diluted (shares):	119,898,242
Market Capital:	\$ 2,825,000
Warrant & Options Adds:	\$ 850,000
Sale of Tech Adds:	\$ 1,400,000
43-101 Budget Costs:	\$ 200,000
PEA Completion Costs :	\$ 2,000,000



**ONE OPEN PIT DEFINED AND ANOTHER TO BE REPORTED
NEW HIGH GRADE GRAPHITE DISCOVERY AT THE REFRACTORY ZONE NEAR POWER, WATER, HIGHWAYS AND INTERNATIONAL PORT OF MONTREAL**



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Lomiko Investment Highlights: Large Flake - High Grade Graphite

- Large land package (2,509 hectares)
- Close to infrastructure and market
 - 117 kilometers NW of Montreal and International Seaport
 - 53 kilometers east of North America's only operating mine – Imerys Lac des Iles
- Initial 43 - 101 resource at Graphene - Battery Zone 1.5% cut-off
 - 18.4 million tonnes @ 3.19% Indicated
 - 6.2 million tonnes @ 6.1% Inferred
- Successful drill program at adjacent Refractory Zone completed in 2019
- Refractory Zone assays substantially higher (10%+) grades
- Updated resource to include higher grade Refractory Zone and reevaluated cut-off grades at Graphene - Battery Zone

Experienced Executive Management Team and Board of Directors

A. Paul Gill - CEO 20+ years of experience in the mining sector. Former CEO of Norsemont Mining and major shareholder of Lomiko Metals.

Jacqueline Michael - CFO 20+ years of financial and administrative experience. Acted as the President and CEO of public companies for over ten years.

Julius Galik - Director 15+ years of experience Businessman and former Financial Advisor with PFSL Investments and WFG.

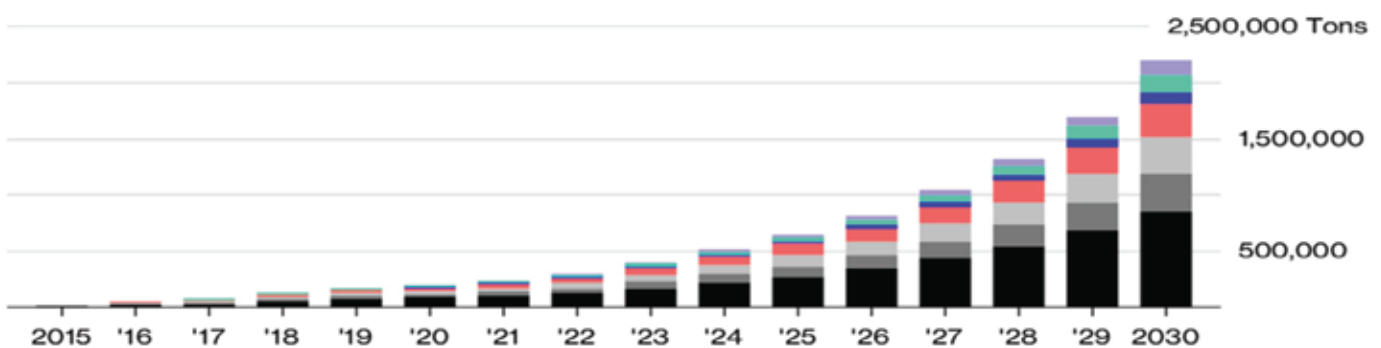
Gabriel Erdeyli - Currently the owner of Dieroll Metals Inc. in Ontario and major shareholder of Lomiko Metals.

Exponential Demand Growth For Battery Grade Graphite Materials

Metal Winners

Cobalt to lithium demand is forecast to soar as electric vehicle markets expand

■ Graphite ■ Nickel ■ Aluminum ■ Copper ■ Lithium ■ Cobalt ■ Manganese



Source: Bloomberg New Energy Finance

Bloomberg

NATURAL FLAKE GRAPHITE IS INCREASINGLY BEING USED TO CREATE GRAPHITE ANODES FOR ELECTRIC VEHICLE BATTERIES. THERE IS 15 X MORE GRAPHITE THAN LITHIUM IN A LI-ION BATTERY. 100 LI-ION BATTERY MEGAFACORIES BEING BUILT.